

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

RECEIVED
MAR 27 2023
S.D. SEC. OF STATE
03/27/23

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

March 27, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

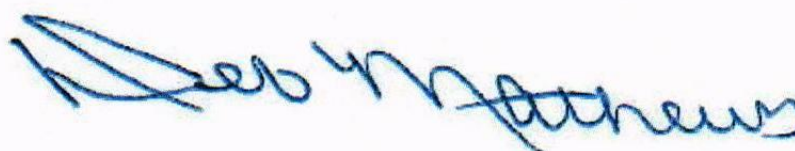
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Baltic
\$1,206,339 Drinking Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605-336-3075 (fax) 605-336-2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Baltic
\$1,206,339 Drinking Water Project Revenue Borrower Bond
dated March 10, 2023

BOND INFORMATION STATEMENT

State of South Dakota

SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Baltic
2. Designation of issue: Borrower Bond.
3. Date of issue: March 10, 2023
4. Purpose of issue: Water System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,206,339
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of March 2023.



By: Linda Hunnel
Its: Finance Officer

<div> <div>\$1,206,339</div> <div>City of Baltic</div> <div>Drinking Water Borrower Bond</div> </div> <div> <div>Dated Mar 10, 2023</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2025			53,761.67	53,761.67	\$53,761.67	
07/15/2025	\$7,212.46	2.125	6,408.68	13,621.14		
10/15/2025	\$7,250.78	2.125	6,370.36	13,621.14		\$81,003.94
01/15/2026	\$7,289.30	2.125	6,331.84	13,621.14		
04/15/2026	\$7,328.02	2.125	6,293.12	13,621.14	\$54,484.54	
07/15/2026	\$7,366.95	2.125	6,254.19	13,621.14		
10/15/2026	\$7,406.09	2.125	6,215.05	13,621.14		\$54,484.54
01/15/2027	\$7,445.43	2.125	6,175.70	13,621.14		
04/15/2027	\$7,484.99	2.125	6,136.15	13,621.14	\$54,484.54	
07/15/2027	\$7,524.75	2.125	6,096.39	13,621.14		
10/15/2027	\$7,564.73	2.125	6,056.41	13,621.14		\$54,484.54
01/15/2028	\$7,604.91	2.125	6,016.22	13,621.14		
04/15/2028	\$7,645.31	2.125	5,975.82	13,621.14	\$54,484.54	
07/15/2028	\$7,685.93	2.125	5,935.21	13,621.14		
10/15/2028	\$7,726.76	2.125	5,894.37	13,621.14		\$54,484.54
01/15/2029	\$7,767.81	2.125	5,853.33	13,621.14		
04/15/2029	\$7,809.08	2.125	5,812.06	13,621.14	\$54,484.54	
07/15/2029	\$7,850.56	2.125	5,770.57	13,621.14		
10/15/2029	\$7,892.27	2.125	5,728.87	13,621.14		\$54,484.54
01/15/2030	\$7,934.20	2.125	5,686.94	13,621.14		
04/15/2030	\$7,976.35	2.125	5,644.79	13,621.14	\$54,484.54	
07/15/2030	\$8,018.72	2.125	5,602.42	13,621.14		
10/15/2030	\$8,061.32	2.125	5,559.82	13,621.14		\$54,484.54
01/15/2031	\$8,104.15	2.125	5,516.99	13,621.14		
04/15/2031	\$8,147.20	2.125	5,473.94	13,621.14	\$54,484.54	
07/15/2031	\$8,190.48	2.125	5,430.66	13,621.14		
10/15/2031	\$8,233.99	2.125	5,387.14	13,621.14		\$54,484.54
01/15/2032	\$8,277.74	2.125	5,343.40	13,621.14		
04/15/2032	\$8,321.71	2.125	5,299.42	13,621.14	\$54,484.54	
07/15/2032	\$8,365.92	2.125	5,255.22	13,621.14		
10/15/2032	\$8,410.36	2.125	5,210.77	13,621.14		\$54,484.54
01/15/2033	\$8,455.04	2.125	5,166.09	13,621.14		
04/15/2033	\$8,499.96	2.125	5,121.17	13,621.14	\$54,484.54	
07/15/2033	\$8,545.12	2.125	5,076.02	13,621.14		
10/15/2033	\$8,590.51	2.125	5,030.62	13,621.14		\$54,484.54
01/15/2034	\$8,636.15	2.125	4,984.98	13,621.14		
04/15/2034	\$8,682.03	2.125	4,939.11	13,621.14	\$54,484.54	
07/15/2034	\$8,728.15	2.125	4,892.98	13,621.14		
10/15/2034	\$8,774.52	2.125	4,846.61	13,621.14		\$54,484.54
01/15/2035	\$8,821.14	2.125	4,800.00	13,621.14		
04/15/2035	\$8,868.00	2.125	4,753.14	13,621.14	\$54,484.54	
07/15/2035	\$8,915.11	2.125	4,706.03	13,621.14		
10/15/2035	\$8,962.47	2.125	4,658.66	13,621.14		\$54,484.54
01/15/2036	\$9,010.08	2.125	4,611.05	13,621.14		
04/15/2036	\$9,057.95	2.125	4,563.18	13,621.14	\$54,484.54	
07/15/2036	\$9,106.07	2.125	4,515.06	13,621.14		
10/15/2036	\$9,154.45	2.125	4,466.69	13,621.14		\$54,484.54
01/15/2037	\$9,203.08	2.125	4,418.06	13,621.14		
04/15/2037	\$9,251.97	2.125	4,369.16	13,621.14	\$54,484.54	
07/15/2037	\$9,301.12	2.125	4,320.01	13,621.14		
10/15/2037	\$9,350.54	2.125	4,270.60	13,621.14		\$54,484.54
01/15/2038	\$9,400.21	2.125	4,220.93	13,621.14		
04/15/2038	\$9,450.15	2.125	4,170.99	13,621.14	\$54,484.54	
07/15/2038	\$9,500.35	2.125	4,120.78	13,621.14		
10/15/2038	\$9,550.82	2.125	4,070.31	13,621.14		\$54,484.54
01/15/2039	\$9,601.56	2.125	4,019.57	13,621.14		

04/15/2039	\$9,652.57	2.125	3,968.57	13,621.14	\$54,484.54	
07/15/2039	\$9,703.85	2.125	3,917.29	13,621.14		
10/15/2039	\$9,755.40	2.125	3,865.73	13,621.14		\$54,484.54
01/15/2040	\$9,807.23	2.125	3,813.91	13,621.14		
04/15/2040	\$9,859.33	2.125	3,761.81	13,621.14	\$54,484.54	
07/15/2040	\$9,911.71	2.125	3,709.43	13,621.14		
10/15/2040	\$9,964.36	2.125	3,656.77	13,621.14		\$54,484.54
01/15/2041	\$10,017.30	2.125	3,603.84	13,621.14		
04/15/2041	\$10,070.51	2.125	3,550.62	13,621.14	\$54,484.54	
07/15/2041	\$10,124.01	2.125	3,497.12	13,621.14		
10/15/2041	\$10,177.80	2.125	3,443.34	13,621.14		\$54,484.54
01/15/2042	\$10,231.87	2.125	3,389.27	13,621.14		
04/15/2042	\$10,286.22	2.125	3,334.91	13,621.14	\$54,484.54	
07/15/2042	\$10,340.87	2.125	3,280.27	13,621.14		
10/15/2042	\$10,395.80	2.125	3,225.33	13,621.14		\$54,484.54
01/15/2043	\$10,451.03	2.125	3,170.10	13,621.14		
04/15/2043	\$10,506.55	2.125	3,114.58	13,621.14	\$54,484.54	
07/15/2043	\$10,562.37	2.125	3,058.77	13,621.14		
10/15/2043	\$10,618.48	2.125	3,002.65	13,621.14		\$54,484.54
01/15/2044	\$10,674.89	2.125	2,946.24	13,621.14		
04/15/2044	\$10,731.60	2.125	2,889.53	13,621.14	\$54,484.54	
07/15/2044	\$10,788.61	2.125	2,832.52	13,621.14		
10/15/2044	\$10,845.93	2.125	2,775.21	13,621.14		\$54,484.54
01/15/2045	\$10,903.55	2.125	2,717.59	13,621.14		
04/15/2045	\$10,961.47	2.125	2,659.66	13,621.14	\$54,484.54	
07/15/2045	\$11,019.71	2.125	2,601.43	13,621.14		
10/15/2045	\$11,078.25	2.125	2,542.89	13,621.14		\$54,484.54
01/15/2046	\$11,137.10	2.125	2,484.03	13,621.14		
04/15/2046	\$11,196.27	2.125	2,424.87	13,621.14	\$54,484.54	
07/15/2046	\$11,255.75	2.125	2,365.39	13,621.14		
10/15/2046	\$11,315.54	2.125	2,305.59	13,621.14		\$54,484.54
01/15/2047	\$11,375.66	2.125	2,245.48	13,621.14		
04/15/2047	\$11,436.09	2.125	2,185.04	13,621.14	\$54,484.54	
07/15/2047	\$11,496.85	2.125	2,124.29	13,621.14		
10/15/2047	\$11,557.92	2.125	2,063.21	13,621.14		\$54,484.54
01/15/2048	\$11,619.32	2.125	2,001.81	13,621.14		
04/15/2048	\$11,681.05	2.125	1,940.08	13,621.14	\$54,484.54	
07/15/2048	\$11,743.11	2.125	1,878.03	13,621.14		
10/15/2048	\$11,805.49	2.125	1,815.64	13,621.14		\$54,484.54
01/15/2049	\$11,868.21	2.13	1,752.93	13,621.14		
04/15/2049	\$11,931.26	2.13	1,689.88	13,621.14	\$54,484.54	
07/15/2049	\$11,994.64	2.13	1,626.49	13,621.14		
10/15/2049	\$12,058.37	2.13	1,562.77	13,621.14		\$54,484.54
01/15/2050	\$12,122.43	2.13	1,498.71	13,621.14		
04/15/2050	\$12,186.83	2.13	1,434.31	13,621.14	\$54,484.54	
07/15/2050	\$12,251.57	2.13	1,369.57	13,621.14		
10/15/2050	\$12,316.65	2.13	1,304.48	13,621.14		\$54,484.54
01/15/2051	\$12,382.09	2.13	1,239.05	13,621.14		
04/15/2051	\$12,447.87	2.13	1,173.27	13,621.14	\$54,484.54	
07/15/2051	\$12,514.00	2.13	1,107.14	13,621.14		
10/15/2051	\$12,580.48	2.13	1,040.66	13,621.14		\$54,484.54
01/15/2052	\$12,647.31	2.13	973.83	13,621.14		
04/15/2052	\$12,714.50	2.13	906.64	13,621.14	\$54,484.54	
07/15/2052	\$12,782.04	2.13	839.09	13,621.14		
10/15/2052	\$12,849.95	2.13	771.19	13,621.14		\$54,484.54
01/15/2053	\$12,918.21	2.13	702.92	13,621.14		
04/15/2053	\$12,986.84	2.13	634.29	13,621.14	\$54,484.54	
07/15/2053	\$13,055.84	2.13	565.30	13,621.14		
10/15/2053	\$13,125.19	2.13	495.94	13,621.14		\$54,484.54
01/15/2054	\$13,194.92	2.13	426.21	13,621.14		
56,354.00	\$13,265.02	2.13	356.12	13,621.14	\$54,484.54	
56,445.00	\$13,335.49	2.13	285.65	13,621.14		
56,537.00	\$13,406.34	2.13	214.80	13,621.14		\$54,484.54

56,629.00	\$13,477.56	2.13	143.58	13,621.14		
56,719.00	\$13,549.16	2.13	71.98	13,621.14	\$54,484.54	\$27,242.27
	\$1,206,339.00		\$481,958.98	\$1,688,297.98	\$1,688,297.98	\$1,688,297.98